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# **SURFACE TRANSPORTATION BOARD**

OF COUNSEL
URBAN A. LESTER

September 9, 2002

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Re: GATC Trust No. 93 -1A

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are four (4) copies of a Lease Supplement No. 5, secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Lease Agreement (GATC 93-1A) previously filed with the Board under Recordation Number 18344.

The names and addresses of the parties to the enclosed document are:

Lessor:

Wilmington Trust Company 1100 North Market Street Wilmington, Delaware 19801

Lessee:

General American

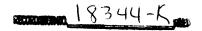
Transportation Corporation

500 West Monroe Street

Chicago, IL 60661

A description of the railroad equipment covered by the enclosed document is:

One (1) railcar GPFX 011094



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### LEASE SUPPLEMENT NO. 5 (GATC Trust No 93-1A)

#### SURFACE TRANSPORTATION BOARD

This Lease Supplement No. 5, dated as of October 29, 1999, between Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee under the Trust Agreement ("Lessor"), and General American Transportation Corporation, a New York corporation ("Lessee").

#### Witnesseth:

The Lessor and the Lessee have heretofore entered into that certain Equipment Lease Agreement (GATC Trust No. 93-1A) dated as of July 21, 1993 (the "Lease"). The terms used herein are used with the meanings specified in the Lease.

The Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for, among other things, the purpose of particularly describing the Replacement Unit to be leased to the Lessee in substitution for damaged or destroyed equipment previously leased to Lessee.

Now, therefore, in consideration of the premises and other good and sufficient consideration, and pursuant to Section 2 of the Lease, the Lessor and the Lessee hereby agree as follows:

- 1. Lessor hereby delivers and leases to Lessee, and Lessee hereby accepts and leases from Lessor, under the Lease as herein supplemented, the Unit described in Schedule 1 hereto.
- 2. All of the terms and provisions of the Lease are hereby incorporated by reference in this Lease Supplement to the same extent as if fully set forth herein.
- 3. To the extent that this Lease Supplement constitutes chattel paper (as each term is defined in the Uniform Commercial Code) no security interest in this Lease Supplement may be created through the transfer or possession of any counterpart hereof other than the counterpart bearing the receipt therefor executed by the Indenture Trustee for the signature page hereof, which counterpart shall constitute the only "original" hereof for purposes of the Uniform Commercial Code.
- 4. This Lease Supplement shall be governed by and construed in accordance with the internal laws and decisions of the State of New York, *provided*, *however*, that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.

5. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused this Lease Supplement to be duly executed as of the day and year first above written and to be delivered as of the date first above written.

> Wilmington Trust Company, not in its individual capacity but solely as Owner Trustee

Name:

Title:

Charlotte Paglia
Senior Financial Services Officer

General American Transportation Corporation

Name: Donald J. Schaffer

Title: Vice President

٠	State of Delaware ) ) SS County of New Castle )
	On this 16 day of August 1999, before me personally appeared Charlotte Pages, to me personally known, who being by me duly sworn, say that he is Senior Financial Services Officer of Wilmington Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.  Notary Public
	[Notarial Seal]
	My commission expires:  DEBORAH L. GEORGE  NOTARY PUBLIC-DELAWARE  My Commission Expires Nov. 21, 2003
	State of Illinois ) SS County of Cook )
	On this day of d
	Notary Public
	[Notarial Seal]
	My commission expires:

## SCHEDULE 1

Description

DOT Class

Car Marking

Freight Car

AAR L/O

GPFX 011094

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